

**Student Loan Backed Reporting Deal - FFELP**  
**Quarterly Distribution Report**

<b>Issuer</b>	North Texas Higher Education Authority
<b>Deal Name</b>	2021-2
<b>Distribution Date</b>	3/25/2024
<b>Collection Period</b>	12/01/2023-02/29/2024
<b>Contact Name</b>	Denise Dunn-Trakshel
<b>Contact Number</b>	817-265-9158
<b>Contact Email</b>	DeniseDT@hescloans.com
<b>Website</b>	www.nthea.org

Notes/Bonds - Group I (FFELP)												
Class	CUSIP	Rate	Index	Margin	Original Balance	Beg Princ Bal	Interest Accrual	Principal Paid	End Princ Bal *	% of Securities	Maturity Date	
2021-2 A-1A	662826 FN1	1.820%	N/A		50,000,000	36,823,000	163,903	4,644,000	32,179,000	12.52%	October 25, 2061	
2021-2 A-1B	662826 FP6	5.435%	1 Mo SOFR	0.57%	337,000,000	248,188,000	3,659,909	31,302,000	216,886,000	84.37%	October 25, 2061	
2021-2 B	662826 FQ4	5.435%	1 Mo SOFR	1.10%	8,000,000	8,000,000	131,048		8,000,000	3.11%	October 25, 2061	
<b>Total</b>					<b>395,000,000</b>	<b>293,011,000</b>	<b>3,954,860</b>	<b>35,946,000</b>	<b>257,065,000</b>	<b>100%</b>		

(a) Should include Principal Pmts in the current distribution month

Portfolio Summary			
	11/30/2023	2/29/2024	
	Beg Balance	Activity	End Balance
Principal Balance	\$290,261,545	(\$29,051,509)	\$261,210,036
Accrued Interest to be Capitalized	\$15,193,242	(\$3,515,787)	\$11,677,455
Capitalized Interest Account	\$9,504,420	\$0	\$9,504,420
Debt Reserve Fund	\$2,252,280	(\$60,011)	\$2,192,269
<b>Adjusted Pool Balance</b>	<b>\$317,211,486</b>	<b>(\$32,627,307)</b>	<b>\$284,584,179</b>
Accrued Interest Receivable	\$6,332,525	(\$3,232,315)	\$3,100,210
<b>Total Pool Balance</b>	<b>\$323,544,011</b>	<b>(\$35,859,622)</b>	<b>\$287,684,389</b>
Weighted Average Coupon (WAC)	6.29%	0.00%	6.29%
Weighted Average Maturity (WAM)	143.98	4.63	148.61
Number of Loans	40,809	(3,864)	36,945
Number of Borrowers	14,503	(1343)	13,160
Average Borrower Indebtedness	\$20,013.90	(\$165)	\$19,848.79

Weighted Average Payments Made		
	% of Pool	W.A. Time until Repayment (months) <sup>(a)</sup> <i>(should include grace period)</i>
In School	0.06%	5
Grace	0.03%	0
Deferment	4.94%	0
Forbearance	10.24%	1
	<b>W.A. Time in Repayment (months)</b>	
Repayment	84.73%	26
<b>Total Weighted Average</b>		

Funds and Accounts			
<b>Collection Fund</b>	\$ 20,309,164	<b>Capitalized Interest Account</b>	(\$)
COI Account	\$ -	Capitalized Interest Account (beginning)	9,504,420
Total Accounts Balances	\$ 20,309,164	Less releases	(126,123)
		Less draws	
		Plus investment earnings	126,123
		Capitalized Interest Account (ending)	9,504,420
		Capitalized Interest Account Requirement	9,504,420
		<b>Reserve Account</b>	
		Reserve Account (beginning)	\$ 2,252,280
		Less releases	\$ (89,923)
		Less draws	
		Plus investment earnings	\$ 29,912
		Reserve Account (ending)	\$ 2,192,269
		Reserve Account Requirement	1,927,988

Specified Overcollateralization Amount	
<i>(greater of 6.2% or \$8,400,000)</i>	\$17,644,219

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Balance Sheet and Parity as of		11/30/2023	2/29/2024
	Beg Balance	Activity	End Balance
<b>Assets</b>			
Loans Receivable	290,261,545	(29,051,509)	261,210,036
Accrued Interest Receivable on Loans	21,405,468	(6,715,796)	14,689,671
Accrued Interest on Investment	78,328	86,482	164,811
Special Allowance	987,666	(34,667)	952,999
Accrued Interest Subsidy Payments	127,323	(14,340)	112,983
Total Accounts/Funds Balance	19,092,706	14,719,188	33,811,894
Payments received and not credited to Trustee	385,636	615,949	1,001,586
Less: Principal payment on distribution date (end bal)	(7,687,000)	(28,259,000)	(35,946,000)
Less: Interest payment on distribution date (end bal)	(4,197,606)	242,746	(3,954,860)
<b>Total Assets</b>	<b>\$ 320,454,065</b>	<b>(48,410,946)</b>	<b>\$ 272,043,119</b>
<b>Liabilities</b>			
Bonds Payable	297,034,000	(20,573,000)	276,461,000
Accrued Interest on Bonds	329,722	(22,022)	307,700
Accrued and unpaid operating expenses	303,868	(42,701)	261,167
Less: Principal payment on distribution date (end bal)	(7,687,000)	(28,259,000)	(35,946,000)
Less: Interest payment on distribution date (end bal)	(4,197,606)	242,746	(3,954,860)
<b>Total Liabilities</b>	<b>\$ 285,782,984</b>	<b>(48,653,977)</b>	<b>\$ 237,129,007</b>
Senior Parity %	115.36%		118.73%
Total Parity %	112.13%		114.72%

CPR (constant pmt rate)		
	\$	%
Current	\$28,616,474	33.19%
Lifetime	\$86,682,523	11.33%

Servicer Balance				
	Balance	% of Portfolio	# of Loans	Cms Outstanding
HESC/EDFIN/ NELNET/Aspire	\$261,210,036	100.00%	36,945	11,321,619
<b>Total</b>				

Portfolio by Loan Status										
	# of Loans		Balance		% of Balance		WAC		WARM	
	Beginning	Ending	Beginning	Ending	Beginning	Ending	Beginning	Ending	Beginning	Ending
In School	61	41	221,738	150,255	0.1%	0.1%	7.06%	7.03%	338	317
Grace	1	21	3,500	74,983	0.0%	0.0%	6.80%	7.00%	419	305
Repayment										
Current	17,184	18,264	103,175,915	108,789,358	35.5%	41.6%	5.76%	5.86%	132	140
Current - in PFH	7,580	7,305	70,169,033	68,191,222	24.2%	26.1%	6.62%	6.59%	188	196
31-60 Days Delinquent	1,291	1,034	9,378,314	8,509,736	3.2%	3.3%	6.81%	6.61%	162	168
31-60 Days Delinquent - in PFH	132	88	1,268,679	970,179	0.4%	0.4%	6.96%	7.14%	221	215
61-90 Days Delinquent	775	496	5,968,368	3,577,680	2.1%	1.4%	6.67%	6.84%	164	161
61-90 Days Delinquent - in PFH	59	70	594,612	1,101,902	0.2%	0.4%	6.21%	6.72%	193	219
91-120 Days Delinquent	521	447	3,632,236	3,252,666	1.3%	1.2%	6.00%	6.36%	140	149
91-120 Days Delinquent - in PFH	31	59	405,372	828,168	0.1%	0.3%	5.17%	6.89%	167	173
121-180 Days Delinquent	892	684	6,804,005	5,743,854	2.3%	2.2%	6.48%	6.75%	151	165
121-180 Days Delinquent - in PFH	63	33	316,939	233,776	0.1%	0.1%	7.27%	7.07%	199	193
181-270 Days Delinquent	1,602	1,009	10,879,142	8,245,746	3.7%	3.2%	6.73%	6.31%	141	155
181-270 Days Delinquent - in PFH	31	83	306,124	565,641	0.1%	0.2%	6.57%	6.27%	204	182
<b>Total Repayment</b>	<b>30,161</b>	<b>29,572</b>	<b>212,898,738</b>	<b>210,009,929</b>	<b>73.3%</b>	<b>80.2%</b>	<b>6.20%</b>	<b>6.21%</b>	<b>155</b>	<b>162</b>
Forbearance	3,857	3,036	33,637,077	26,746,609	11.6%	10.2%	6.51%	6.46%	164	166
Deferment	2,391	2,145	14,549,635	12,906,640	5.0%	4.9%	6.40%	6.52%	155	153
Claims	4,338	2,130	28,950,857	11,321,619	10.0%	4.3%	6.60%	7.00%	150	128
<b>Total Portfolio</b>	<b>40,809</b>	<b>36,945</b>	<b>290,261,545</b>	<b>261,210,036</b>	<b>100.0%</b>	<b>99.8%</b>	<b>6.29%</b>	<b>6.29%</b>	<b>144</b>	<b>149</b>
	-	0	(0)	0			0.00%		(0.0)	(0.0)

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	# of Loans		Balance		% of Balance		WAC		WARM	
	Beginning	Ending	Beginning	Ending	Beginning	Ending	Beginning	Ending	Beginning	Ending
	Current	24,764	25,569	173,344,947	176,980,580	81.4%	84.3%	6.11%	6.14%	155
31-60 Days Delinquent	1,423	1,122	10,646,993	9,479,915	5.0%	4.5%	6.83%	6.67%	169	173
61-90 Days Delinquent	834	566	6,562,979	4,679,582	3.1%	2.2%	6.63%	6.81%	166	175
91-120 Days Delinquent	552	506	4,037,608	4,080,834	1.9%	1.9%	5.91%	6.47%	143	154
121-180 Days Delinquent	955	717	7,120,944	5,977,630	3.3%	2.8%	6.51%	6.76%	153	166
181-270 Days Delinquent	1,633	1,092	11,185,266	8,811,387	5.3%	4.2%	6.73%	6.30%	143	157
<b>Total Portfolio</b>	<b>30,161</b>	<b>29,572</b>	<b>212,898,738</b>	<b>210,009,929</b>	<b>100.0%</b>	<b>100.0%</b>	<b>6.20%</b>	<b>6.21%</b>	<b>155</b>	<b>162</b>

	# of Loans		Balance		% of Balance		WAC		WARM	
	Beginning	Ending	Beginning	Ending	Beginning	Ending	Beginning	Ending	Beginning	Ending
	Consolidation Loans	11,034	10,135	167,415,405	151,820,867	57.7%	58.1%	5.58%	5.58%	163
Subsidized Stafford Loans	17,899	16,106	59,100,108	52,319,627	20.4%	20.0%	7.28%	7.28%	135	145
Unsubsidized Stafford Loans	11,579	10,440	60,048,796	53,614,267	20.7%	20.5%	7.16%	7.16%	156	167
PLUS Loans	297	264	3,697,236	3,455,276	1.3%	1.3%	8.51%	8.51%	105	107
Other Loans					0.0%	0.0%				
<b>Total Balance</b>	<b>40,809</b>	<b>36,945</b>	<b>290,261,545</b>	<b>261,210,036</b>	<b>100.0%</b>	<b>100.0%</b>	<b>6.29%</b>	<b>6.29%</b>	<b>144</b>	<b>149</b>

	# of Loans		Balance		% of Balance		WAC		WARM	
	Beginning	Ending	Beginning	Ending	Beginning	Ending	Beginning	Ending	Beginning	Ending
	2 Year Public	262	245	1,212,546	1,141,228	0.4%	0.4%	7.08%	7.09%	130
2 Year Private	3,932	3,566	18,099,204	15,969,780	6.2%	6.1%	6.93%	6.97%	142	145
4 Year Public	22,058	19,884	114,213,080	103,023,513	39.3%	39.4%	6.69%	6.67%	153	162
4 Year Private	4,527	4,089	31,605,025	28,674,539	10.9%	11.0%	6.50%	6.50%	163	170
Proprietary	2,718	2,435	15,135,718	13,025,557	5.2%	5.0%	6.65%	6.68%	160	163
Other Loans	7,312	6,726	109,995,972	99,375,420	37.9%	38.0%	5.66%	5.66%	158	159
<b>Total Balance</b>	<b>40,809</b>	<b>36,945</b>	<b>290,261,545</b>	<b>261,210,036</b>	<b>100.0%</b>	<b>100.0%</b>	<b>6.29%</b>	<b>6.29%</b>	<b>144</b>	<b>149</b>

(a) Footnotes Proprietary loans shown individually beginning 8/31/2013, previously included as private (2 and 4 year) and other

	Balance		% of Total		Margin
	Beginning	Ending	Beginning	Ending	
	T-Bill Loans	21,772,709	21,062,032	7.5%	
LIBOR Loans	268,488,836	240,148,004	92.5%	91.9%	2.28%
Other Loans	-	-	0.0%	0.0%	
<b>Total Pool Balance</b>	<b>290,261,545</b>	<b>261,210,036</b>	<b>100.0%</b>	<b>100.0%</b>	

Principal Acceleration Trigger			
Date Range	Principal Balance	Note Balance	In Compliance?
11/25/2026	10/25/2027	200,000,000.00	TRUE
11/25/2027	10/25/2028	160,000,000.00	TRUE
11/25/2028	10/25/2029	131,000,000.00	TRUE
11/25/2029	10/25/2030	112,000,000.00	TRUE
11/25/2030	10/25/2031	95,000,000.00	TRUE

**Student Loan Backed Reporting Mixed Deal  
Monitoring Waterfall and Collections**

<b>Deal Name</b>	North Texas Higher Education Authority2021-2
<b>Distribution Date</b>	3/25/2024
<b>Collection Period</b>	12/01/2023-02/29/2024

**Collection Activity**

<b>Cash Inflows Available to be Distributed</b>	03/25/24
Interest Collections	5,931,736.61
Regular Interest Collections	
Reimbursement by Guarantor	
Collections	
Regular principal & interest	40,036,045.08
Reimbursement by Guarantor	-
Government Interest and Special Allowance	-
Derivative Payments (to the issuer)	-
Investment Income	357,945.36
Draws from Reserve	89,923.35
Other (please specify)	
Servicer loan adjustments	-
SAP Reserve accrual	
Closing of cost of issuance fund	-
<b>Total Available Funds</b>	<b>40,483,913.79</b>

<b>Fees Due for Current Period</b>	Period Ending 02/29/2024
Indenture Trustee Fees	-
Custodial Fees	-
Paying Agent Fees	-
Registrar Fees	-
Servicing Fees	342,972.99
Administration Fees	240,081.10
Late Fees	-
Other Fees	-
<b>Total Fees</b>	<b>583,054.09</b>

<b>Cumulative Default Rate</b>	As of 02/29/2024
Claims Filed during the quarter	8,151,360.11
Claims > 390 days delinquent during the quarter	-
Claims Rejected during the quarter	14,323,095.48
Default Claims paid during the quarter	24,430,849.44
Cumulative Default Claims Paid	30,686,386.00

**Waterfall Activity**

<b>Waterfall for Distribution (in accordance with Transaction - specific documents)</b>	<b>Amount Due</b>	<b>Amount Remaining</b>
<b>Total Available Funds</b>		40,483,913.79
<b>First:</b> Fees, Expenses and Allowances	583,054.09	39,900,859.70
<b>Second:</b> Interest Distribution on Senior Notes or Obligations		
2021-2 A-1A	163,903.13	
2021-2 A-1B	3,659,908.73	
2021-2 B	131,047.84	35,946,000.00
<b>Third:</b> Payment of any Senior notes Maturing on current Payment Date		-
<b>Fourth:</b> Payment of Interest on Class B Notes (unless Interest Trigger in effect)		-
<b>Fifth:</b> Principal Distribution on Senior Notes or Obligations		
2021-2 A-1A	4,644,000.00	
2021-2 A-1B	31,302,000.00	
2021-2 B	-	(0.00)
<b>Sixth:</b> Payment of Subordinate, Class B Notes Principal Maturing on current Payment Date		-
<b>Seventh:</b> Payment to Capitalized Interest Account if necessary to increase to minimum required		-
<b>Eight:</b> To the Certificate Holders any Remaining Amount		-